



Growth (61-80%)

Net returns for periods to 30 June 2015

Investment Option	Asset Consultant	Growth Assets		3 Months		1 Year		3 Years		5 Years		7 Years		Standard Deviation 5 Years
		%	Rank	%	Rank	% pa	Rank	% pa	Rank	% pa	Rank	% pa	Rank	% pa
AMP FD Balanced	Towers Watson	73.0	-1.6	(25)	12.6	(3)	15.2	(9)	11.2	(11)	6.8	(21)	5.1	
Aon Balanced	Aon	70.0	-2.7	(37)	11.8	(14)	15.9	(3)	11.2	(13)	7.4	(11)	6.6	
Asgard SMA Balanced	Advance	70.0	-3.3	(39)	6.8	(39)	11.3	(37)	9.0	(36)	6.3	(29)	5.7	
Aust Catholic Super & Ret Balanced	Towers Watson	74.0	-2.1	(34)	11.3	(18)	13.1	(28)	9.7	(34)	5.8	(32)	4.7	
AustralianSuper Balanced	Frontier / JANA	76.0	0.0	(1)	12.6	(4)	15.2	(6)	11.5	(7)	7.6	(9)	5.0	
CareSuper Balanced	JANA	69.0	-0.5	(7)	11.7	(16)	14.6	(15)	11.5	(5)	8.5	(2)	4.4	
Catholic Super Balanced	JANA	70.0	-0.8	(12)	11.1	(20)	13.7	(21)	10.8	(21)	7.2	(15)	4.6	
Catholic Super Mod Aggressive	JANA	80.0	-1.0	(14)	12.0	(12)	15.2	(8)	11.5	(8)	7.9	(6)	5.1	
Cbus Growth	Frontier	72.5	-0.7	(9)	11.2	(19)	14.8	(13)	11.0	(15)	-	-	4.4	
CFS FirstChoice Growth	Mercer	80.0	-3.0	(38)	12.0	(10)	16.3	(1)	11.9	(2)	7.8	(7)	6.7	
Equipsuper Balanced Growth	JANA	70.0	-	-	-	-	-	-	-	-	-	-	-	
FSS (NSW) Diversified	JANA	70.0	-1.2	(17)	10.8	(23)	14.5	(18)	11.1	(14)	7.7	(8)	5.0	
GESB Balanced	JANA	62.0	-1.8	(31)	8.6	(37)	11.9	(36)	9.7	(35)	7.0	(17)	4.4	
GESB Growth	JANA	76.5	-2.2	(36)	10.0	(30)	13.8	(20)	10.5	(26)	6.7	(23)	5.5	
HOSTPLUS Balanced	JANA	76.0	-0.8	(10)	12.3	(8)	15.1	(10)	11.4	(10)	-	-	4.9	
JANA (Ex-MLC) Balanced	MLC	70.0	-1.8	(30)	10.8	(22)	14.7	(14)	11.0	(16)	7.2	(14)	5.4	
Kinetic Super Aggressive	Towers Watson	76.5	-1.4	(18)	10.3	(25)	15.2	(7)	11.4	(9)	-	-	6.1	
Kinetic Super Growth	Towers Watson	62.0	-1.4	(20)	9.5	(34)	13.4	(24)	11.0	(17)	-	-	5.0	
LUCRF Balanced	Towers Watson	76.0	-1.6	(26)	9.6	(33)	13.3	(26)	10.6	(23)	6.8	(20)	4.8	
Maritime Super Balanced	JANA	70.0	-1.1	(15)	8.4	(38)	13.0	(30)	9.9	(32)	5.8	(31)	4.6	
Media Super Balanced	Frontier	69.0	-	-	-	-	-	-	-	-	-	-	-	
Media Super Growth	Frontier	79.5	-	-	-	-	-	-	-	-	-	-	-	
Mercer Growth	Mercer	68.0	-1.7	(28)	10.3	(26)	13.6	(22)	10.4	(27)	6.6	(24)	5.8	
Mercer Growth Plus	Mercer	66.5	-1.2	(16)	10.1	(29)	12.7	(34)	9.9	(31)	6.2	(30)	5.7	
Mine Wealth + Wellbeing Growth	Mercer	80.0	-1.5	(23)	9.4	(36)	13.2	(27)	10.8	(20)	7.2	(13)	5.1	
MLC Horizon 4	MLC	68.5	-2.1	(33)	11.9	(13)	14.5	(17)	10.9	(19)	7.1	(16)	5.4	
MTAA Balanced	Access	67.5	-1.4	(22)	13.1	(1)	13.1	(29)	8.6	(37)	2.1	(33)	3.8	
NGS Super Diversified	Frontier	70.0	-1.6	(24)	9.9	(32)	13.0	(31)	9.8	(33)	6.5	(25)	5.6	
QSuper Balanced	QSuper	63.5	-1.4	(21)	12.4	(7)	12.9	(33)	11.5	(4)	7.9	(5)	4.3	
RBF Tasmania Balanced	JANA	74.0	-0.8	(11)	10.7	(24)	14.5	(16)	10.7	(22)	7.3	(12)	5.0	
REST Core	JANA	75.0	-0.3	(3)	9.9	(31)	14.9	(12)	11.2	(12)	8.4	(3)	4.6	
REST Diversified	JANA	78.0	-0.1	(2)	12.4	(5)	15.9	(2)	11.8	(3)	8.6	(1)	4.5	
Russell Balanced	Russell	71.5	-1.8	(32)	10.2	(27)	13.0	(32)	9.9	(30)	6.9	(19)	5.4	
Statewide Active Balanced	JANA	70.0	-0.9	(13)	12.1	(9)	-	-	-	-	-	-	-	
Statewide High Growth	JANA	80.0	-0.4	(6)	12.6	(2)	-	-	-	-	-	-	-	
Sunsuper Balanced	JANA	68.5	-0.3	(4)	11.1	(21)	14.2	(19)	10.5	(25)	6.9	(18)	4.7	
Sunsuper Growth	JANA	77.0	-0.4	(5)	11.8	(15)	15.0	(11)	11.0	(18)	6.3	(28)	5.0	
Super SA Balanced	Towers Watson	60.5	-1.8	(29)	9.5	(35)	12.3	(35)	10.1	(29)	6.4	(26)	4.5	
Super SA Growth	Towers Watson	69.5	-1.7	(27)	10.1	(28)	13.4	(25)	10.6	(24)	6.4	(27)	5.1	
Tasplan Balanced	Mercer	70.0	-1.4	(19)	11.3	(17)	13.6	(23)	10.3	(28)	7.6	(10)	5.2	
UniSuper Balanced	UniSuper	70.0	-2.1	(35)	12.4	(6)	15.3	(5)	11.5	(6)	8.0	(4)	5.9	
VicSuper Growth	Frontier	75.0	-0.7	(8)	12.0	(11)	15.6	(4)	12.0	(1)	6.7	(22)	6.2	
Number of Options				39		39		37		37		33		37
Upper Quartile		76.0	-0.8		12.0		15.1		11.4		7.6		5.5	
Median		70.0	-1.4		11.1		14.2		10.9		7.0		5.0	
Lower Quartile		69.0	-1.8		10.0		13.1		10.3		6.5		4.6	

Notes

- Returns are expressed net of investment fees and tax
- We define growth and conservative growth portfolios as having growth assets of >60% <=80% and >=20% <=40%, respectively
- Standard deviation represents the historical volatility of investment performance
- The Asset Consultant typically provides advice in relation to asset allocation policies, portfolio construction and manager selection for the fund's multi-manager options

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